

| A  |  |
|----|--|
| 1  | Bid Analysis   |
| 2  | Alex Jones Bankruptcy  |
| 3  | FSS Assets   |
| 4  |  |
| 5  |  |
| 6  | First United American / Cicack   |
| 7  |  |
| 8  | Global Tetrahedron / The Onion   |
| 9  |  |
| 10 | Prospective Dec 10 Piecemeal Auction Value   |
| 11 | High Bid   |
| 12 | Blended Bid - Global T & Dec 10 Auction  |
| 13 |  |
| 14 |  |
| 15 | <b>Bold</b> bids represent those lots expected to be contingent upon one another.                                      |
| 16 | (1) Lot 2 IP could be broken up to include the domains Global T seeks, with the ecommerce site and related custo       |
| 17 |  |
| 18 | Prospective Auction Values   |
| 19 | - Lowered values to net of sale costs  |
| 20 | - Attributed value to the domain lots 3 & 4 - this is highly speculative, but provides a basis to create a true apples |

|    | B   | C                                   | D   | E   | F | G                                      | H                       | I |
|----|---|-------------------------------------|---|---|---|--|-------------------------|---|
| 1  |   |                                     |   |   |   |  |                         |   |
| 2  |   |                                     |   |   |   |  |                         |   |
| 3  |   |                                     |   |   |   |  |                         |   |
| 4  |   | LOT 1 - PRODUCTION RELATED          |   |   |   | LOT 2 - ECOMMERCE RELATE               |                         |   |
| 5  |   | Allocation<br>Intellectual Property | Allocation<br>Personal Property<br>Building 3 | Allocation<br>Personal Property<br>Building 2 |   | Allocation<br>Intellectual<br>Property | Allocation<br>Inventory |   |
|    |   | 275,000                             | 275,000                                       | 50,000  |   | 250,000                                | 250,000                 |   |
| 6  |   |                                     |   |   |   |  |                         |   |
|    |   | 998,000                             | 1,000   |   |   | 1,000                                  | -                       |   |
| 7  |   |                                     |   |   |   |  |                         |   |
| 8  |   |                                     |   |   |   |  |                         |   |
|    |   |                                     | 260,000                                       | 40,000  |   | (1)                                    | 120,000                 |   |
| 9  |   |                                     |   |   |   |  |                         |   |
| 10 |   |                                     |   |   |   |  |                         |   |
| 11 |   |                                     |   |   |   |  |                         |   |
| 12 |   | 998,000                             | 260,000                                       | 40,000  |   | 1,000                                  | 120,000                 |   |
| 13 |   |                                     |   |   |   |  |                         |   |
| 14 |   |                                     |   |   |   |  |                         |   |
| 15 |   |                                     |   |   |   |  |                         |   |
| 16 | mer data sold at the Dec 10 auction for an unknown amount   |                                     |   |   |   |  |                         |   |
| 17 |   |                                     |   |   |   |  |                         |   |
| 18 |   |                                     |   |   |   |  |                         |   |
| 19 |   |                                     |   |   |   |  |                         |   |
| 20 | to apples comparison with FUA's bid as well as serves as a minimum bid should FUA want to overbid on just the |                                     |   |   |   |  |                         |   |

|    | J         | K      | L | M          | N | O                             | P                        | Q |
|----|-----------|--------|---|------------|---|-------------------------------|--------------------------|---|
| 1  |           |        |   |            |   |                               |                          |   |
| 2  |           |        |   |            |   |                               |                          |   |
| 3  |           |        |   |            |   |                               |                          |   |
| 4  |           |        |   |            |   |                               |                          |   |
| 5  | Lot 3     | Lot 4  |   | Total Bids |   | Net to<br>Unsecured<br>(@ 8%) | Total Cash Value of Bids |   |
| 6  | 50,000    | 50,000 |   | 1,200,000  |   | 96,000                        | 1,200,000                |   |
| 7  |           |        |   | 1,000,000  |   |                               | TBD                      |   |
| 8  |           |        |   |            |   |                               |                          |   |
| 9  | 10,000    | 10,000 |   |            |   |                               |                          |   |
| 10 |           |        |   |            |   |                               |                          |   |
| 11 |           |        |   |            |   |                               |                          |   |
| 12 | 10,000    | 10,000 |   | 1,439,000  |   | 115,120                       | TBD                      |   |
| 13 |           |        |   |            |   |                               |                          |   |
| 14 |           |        |   |            |   |                               |                          |   |
| 15 |           |        |   |            |   |                               |                          |   |
| 16 |           |        |   |            |   |                               |                          |   |
| 17 |           |        |   |            |   |                               |                          |   |
| 18 |           |        |   |            |   |                               |                          |   |
| 19 |           |        |   |            |   |                               |                          |   |
| 20 | base lots |        |   |            |   |                               |                          |   |

|    |   |
|----|---|
|    | R   |
| 1  |   |
| 2  |   |
| 3  |   |
| 4  |   |
| 5  | Comments  |
| 6  | - They want all lots. If faced with a situation where they might need to forgo lots 3 & 4 in a bid situation, they might; however, they are not looking to end up with just Lot 1 without Lot 2.                          |
| 7  | - Need to assess distributable proceeds waiver to assess full cash value of bid.  |
| 8  | - Their predominant interest is the IP Lot 1, but want the domain names out of Lot 2 more than anything else in the lot (potential scenario to attribute Dec 10 auction value to the elements of Lot 2 they do not want). |
| 9  | - Bid for equipment and inventory was strategic; they   |
| 10 | Terms in the bid package state that right for us to attribute piecemeal auction value in evaluating competitive bids.   |
| 11 |   |
| 12 |   |
| 13 |   |
| 14 |   |
| 15 |   |
| 16 |   |
| 17 |   |
| 18 |   |
| 19 |   |
| 20 |   |

|    | A  | B                     | C | D                                | E                              | F                              | G | H                                  | I                   |
|----|--|-----------------------|---|----------------------------------|--------------------------------|--------------------------------|---|------------------------------------|---------------------|
|    | Note: Green signifies<br>a bid change<br>Yellow highlights the \$1<br>creditor benefit | Lot 1 - 4<br>Take All |   | Lot 1a<br>Infowars<br>Production | Lot 1b<br>Personal Prop Bldg 3 | Lot 1c<br>Personal Prop Bldg 2 |   | Lot 2a<br>Intellectual<br>Property | Lot 2b<br>Inventory |
| 1  |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 2  |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 3  | Round 1  |                       |   |                                  |                                |                                |   |                                    |                     |
| 4  | Trustee  |                       |   |                                  | 260,000                        | 40,000                         |   |                                    | 120,000             |
| 5  | GT   |                       |   | 500,000                          |                                |                                |   | 500,000                            |                     |
| 6  |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 7  |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 8  | Round 2  |                       |   |                                  |                                |                                |   |                                    |                     |
| 9  | FUA  | 1,500,000             |   |                                  |                                |                                |   |                                    |                     |
| 10 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 11 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 12 | Round 3  |                       |   |                                  |                                |                                |   |                                    |                     |
| 13 | Trustee  |                       |   |                                  | 260,000                        | 40,000                         |   |                                    | 120,000             |
| 14 | GT   |                       |   | 500,000                          |                                |                                |   | 500,000                            |                     |
| 15 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 16 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 17 | Round 4  |                       |   |                                  |                                |                                |   |                                    |                     |
| 18 | FUA  | 1,550,000             |   |                                  |                                |                                |   |                                    |                     |
| 19 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 20 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 21 | Round 5  |                       |   |                                  |                                |                                |   |                                    |                     |
| 22 | Trustee  |                       |   |                                  | 260,000                        | 40,000                         |   |                                    | 120,000             |
| 23 | GT   |                       |   | 500,000                          |                                |                                |   | 500,000                            |                     |
| 24 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 25 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 26 | Round 6  |                       |   |                                  |                                |                                |   |                                    |                     |
| 27 | FUA  | 1,600,000             |   |                                  |                                |                                |   |                                    |                     |
| 28 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 29 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 30 | Round 7  |                       |   |                                  |                                |                                |   |                                    |                     |
| 31 | Trustee  |                       |   |                                  | 260,000                        | 40,000                         |   |                                    | 120,000             |
| 32 | GT   |                       |   | 500,000                          |                                |                                |   | 500,000                            |                     |
| 33 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 34 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 35 | Round 8  |                       |   |                                  |                                |                                |   |                                    |                     |

|    | J | K      | L      | M | N                                   | O | P          | Q | R                    | S | T                                     | U |
|----|---|--------|--------|---|-------------------------------------|---|------------|---|----------------------|---|---------------------------------------|---|
|    |   | Lot 3  | Lot 4  |   | Distributable<br>Proceeds<br>Waiver |   | Total Bids |   | Cash Value<br>of Bid |   | Net Benefit<br>to Non CT<br>Creditors |   |
| 1  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 2  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 3  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 4  |   | 10,000 | 10,000 |   |                                     |   | 440,000    |   | 440,000              |   | 35,200                                |   |
| 5  |   |        |        |   | 0                                   |   | 1,000,000  |   | 1,000,000            |   | 80,000                                |   |
| 6  |   |        |        |   |                                     |   | 1,440,000  |   | 1,440,000            |   | 115,200                               |   |
| 7  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 8  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 9  |   |        |        |   |                                     |   | 1,500,000  |   |                      |   | 120,000                               |   |
| 10 |   |        |        |   |                                     |   | 1,500,000  |   |                      |   | 120,000                               |   |
| 11 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 12 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 13 |   | 10,000 | 10,000 |   |                                     |   | 440,000    |   | 440,000              |   | 35,200                                |   |
| 14 |   |        |        |   | 4,801                               |   | 1,000,000  |   | 1,060,013            |   | 84,801                                |   |
| 15 |   |        |        |   |                                     |   | 1,440,000  |   | 1,500,013            |   | 120,001                               |   |
| 16 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 17 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 18 |   |        |        |   |                                     |   | 1,550,000  |   |                      |   | 124,000                               |   |
| 19 |   |        |        |   |                                     |   | 1,550,000  |   |                      |   | 124,000                               |   |
| 20 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 21 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 22 |   | 10,000 | 10,000 |   |                                     |   | 440,000    |   | 440,000              |   | 35,200                                |   |
| 23 |   |        |        |   | 8,801                               |   | 1,000,000  |   | 1,110,013            |   | 88,801                                |   |
| 24 |   |        |        |   |                                     |   | 1,440,000  |   | 1,550,013            |   | 124,001                               |   |
| 25 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 26 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 27 |   |        |        |   |                                     |   | 1,600,000  |   |                      |   | 128,000                               |   |
| 28 |   |        |        |   |                                     |   | 1,600,000  |   |                      |   | 128,000                               |   |
| 29 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 30 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 31 |   | 10,000 | 10,000 |   |                                     |   | 440,000    |   | 440,000              |   | 35,200                                |   |
| 32 |   |        |        |   | 12,801                              |   | 1,000,000  |   | 1,160,013            |   | 92,801                                |   |
| 33 |   |        |        |   |                                     |   | 1,440,000  |   | 1,600,013            |   | 128,001                               |   |
| 34 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 35 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |

|    | V                          | W | X                 | Y                         | Z             | AA | AB                          | AC | AD                                     |
|----|----------------------------|---|-------------------|---------------------------|---------------|----|-----------------------------|----|--|
|    | CT<br>Creditors<br>Balance |   | 360Tranzon<br>Fee | 360Tranzo<br>n<br>Expense | Admin<br>Fees |    | Total Fees<br>&<br>Expenses |    | CT<br>Creditors<br>Adjusted<br>Balance |
| 1  |                            |   |                   |                           |               |    |                             |    |  |
| 2  |                            |   |                   |                           |               |    |                             |    |  |
| 3  |                            |   |                   |                           |               |    |                             |    |  |
| 4  |                            |   |                   |                           |               |    |                             |    |  |
| 5  | 1,000,000                  |   | 85,000            | 25,000                    |               |    | 110,000                     |    | 890,000                                |
| 6  |                            |   |                   |                           |               |    |                             |    |  |
| 7  |                            |   |                   |                           |               |    |                             |    |  |
| 8  |                            |   |                   |                           |               |    |                             |    |  |
| 9  |                            |   |                   |                           |               |    |                             |    |  |
| 10 |                            |   |                   |                           |               |    |                             |    |  |
| 11 |                            |   |                   |                           |               |    |                             |    |  |
| 12 |                            |   |                   |                           |               |    |                             |    |  |
| 13 |                            |   |                   |                           |               |    |                             |    |  |
| 14 | 995,199                    |   | 89,201            | 25,000                    |               |    | 114,201                     |    | 880,998                                |
| 15 |                            |   |                   |                           |               |    |                             |    |  |
| 16 |                            |   |                   |                           |               |    |                             |    |  |
| 17 |                            |   |                   |                           |               |    |                             |    |  |
| 18 |                            |   |                   |                           |               |    |                             |    |  |
| 19 |                            |   |                   |                           |               |    |                             |    |  |
| 20 |                            |   |                   |                           |               |    |                             |    |  |
| 21 |                            |   |                   |                           |               |    |                             |    |  |
| 22 |                            |   |                   |                           |               |    |                             |    |  |
| 23 | 991,199                    |   | 92,701            | 25,000                    |               |    | 117,701                     |    | 873,498                                |
| 24 |                            |   |                   |                           |               |    |                             |    |  |
| 25 |                            |   |                   |                           |               |    |                             |    |  |
| 26 |                            |   |                   |                           |               |    |                             |    |  |
| 27 |                            |   |                   |                           |               |    |                             |    |  |
| 28 |                            |   |                   |                           |               |    |                             |    |  |
| 29 |                            |   |                   |                           |               |    |                             |    |  |
| 30 |                            |   |                   |                           |               |    |                             |    |  |
| 31 |                            |   |                   |                           |               |    |                             |    |  |
| 32 | 987,199                    |   | 96,201            | 25,000                    |               |    | 121,201                     |    | 865,998                                |
| 33 |                            |   |                   |                           |               |    |                             |    |  |
| 34 |                            |   |                   |                           |               |    |                             |    |  |
| 35 |                            |   |                   |                           |               |    |                             |    |  |

|    | A        | B          | C | D         | E       | F      | G | H         | I       |
|----|----------|------------|---|-----------|---------|--------|---|-----------|---------|
| 36 | FUA      | 2,500,000  |   |           |         |        |   |           |         |
| 37 |          |            |   |           |         |        |   |           |         |
| 38 |          |            |   |           |         |        |   |           |         |
| 39 | Round 9  |            |   |           |         |        |   |           |         |
| 40 | Trustee  |            |   |           | 260,000 | 40,000 |   |           | 120,000 |
| 41 | GT       |            |   | 500,000   |         |        |   | 500,000   |         |
| 42 |          |            |   |           |         |        |   |           |         |
| 43 |          |            |   |           |         |        |   |           |         |
| 44 | Round 10 |            |   |           |         |        |   |           |         |
| 45 | FUA      | 8,000,000  |   |           |         |        |   |           |         |
| 46 |          |            |   |           |         |        |   |           |         |
| 47 |          |            |   |           |         |        |   |           |         |
| 48 | Round 11 |            |   |           |         |        |   |           |         |
| 49 | Trustee  |            |   |           | 260,000 | 40,000 |   |           | 120,000 |
| 50 | GT       |            |   | 500,000   |         |        |   | 500,000   |         |
| 51 |          |            |   |           |         |        |   |           |         |
| 52 |          |            |   |           |         |        |   |           |         |
| 53 | Round 12 |            |   |           |         |        |   |           |         |
| 54 | FUA      | 12,000,000 |   |           |         |        |   |           |         |
| 55 |          |            |   |           |         |        |   |           |         |
| 56 |          |            |   |           |         |        |   |           |         |
| 57 | Round 13 |            |   |           |         |        |   |           |         |
| 58 | Trustee  |            |   |           | 260,000 | 40,000 |   |           | 120,000 |
| 59 | GT       |            |   | 735,000   |         |        |   | 735,000   |         |
| 60 |          |            |   |           |         |        |   |           |         |
| 61 |          |            |   |           |         |        |   |           |         |
| 62 | Round 14 |            |   |           |         |        |   |           |         |
| 63 | FUA      | 16,000,000 |   |           |         |        |   |           |         |
| 64 |          |            |   |           |         |        |   |           |         |
| 65 |          |            |   |           |         |        |   |           |         |
| 66 | Round 15 |            |   |           |         |        |   |           |         |
| 67 | Trustee  |            |   |           | 260,000 | 40,000 |   |           | 120,000 |
| 68 | GT       |            |   | 1,000,000 |         |        |   | 1,000,000 |         |
| 69 |          |            |   |           |         |        |   |           |         |



|    | J | K      | L      | M | N         | O | P          | Q | R          | S | T         | U |
|----|---|--------|--------|---|-----------|---|------------|---|------------|---|-----------|---|
| 36 |   |        |        |   |           |   | 2,500,000  |   |            |   | 200,000   |   |
| 37 |   |        |        |   |           |   | 2,500,000  |   |            |   | 200,000   |   |
| 38 |   |        |        |   |           |   |            |   |            |   |           |   |
| 39 |   |        |        |   |           |   |            |   |            |   |           |   |
| 40 |   | 10,000 | 10,000 |   |           |   | 440,000    |   | 440,000    |   | 35,200    |   |
| 41 |   |        |        |   | 84,801    |   | 1,000,000  |   | 2,060,013  |   | 164,801   |   |
| 42 |   |        |        |   |           |   | 1,440,000  |   | 2,500,013  |   | 200,001   |   |
| 43 |   |        |        |   |           |   |            |   |            |   |           |   |
| 44 |   |        |        |   |           |   |            |   |            |   |           |   |
| 45 |   |        |        |   |           |   | 8,000,000  |   |            |   | 640,000   |   |
| 46 |   |        |        |   |           |   | 8,000,000  |   |            |   | 640,000   |   |
| 47 |   |        |        |   |           |   |            |   |            |   |           |   |
| 48 |   |        |        |   |           |   |            |   |            |   |           |   |
| 49 |   | 10,000 | 10,000 |   |           |   | 440,000    |   | 440,000    |   | 35,200    |   |
| 50 |   |        |        |   | 524,801   |   | 1,000,000  |   | 7,560,013  |   | 604,801   |   |
| 51 |   |        |        |   |           |   | 1,440,000  |   | 8,000,013  |   | 640,001   |   |
| 52 |   |        |        |   |           |   |            |   |            |   |           |   |
| 53 |   |        |        |   |           |   |            |   |            |   |           |   |
| 54 |   |        |        |   |           |   | 12,000,000 |   |            |   | 960,000   |   |
| 55 |   |        |        |   |           |   | 12,000,000 |   |            |   | 960,000   |   |
| 56 |   |        |        |   |           |   |            |   |            |   |           |   |
| 57 |   |        |        |   |           |   |            |   |            |   |           |   |
| 58 |   | 10,000 | 10,000 |   |           |   | 440,000    |   | 440,000    |   | 35,200    |   |
| 59 |   |        |        |   | 807,201   |   | 1,470,000  |   | 11,560,013 |   | 924,801   |   |
| 60 |   |        |        |   |           |   | 1,910,000  |   | 12,000,013 |   | 960,001   |   |
| 61 |   |        |        |   |           |   |            |   |            |   |           |   |
| 62 |   |        |        |   |           |   |            |   |            |   |           |   |
| 63 |   |        |        |   |           |   | 16,000,000 |   |            |   | 1,280,000 |   |
| 64 |   |        |        |   |           |   | 16,000,000 |   |            |   | 1,280,000 |   |
| 65 |   |        |        |   |           |   |            |   |            |   |           |   |
| 66 |   |        |        |   |           |   |            |   |            |   |           |   |
| 67 |   | 10,000 | 10,000 |   |           |   | 440,000    |   | 440,000    |   | 35,200    |   |
| 68 |   |        |        |   | 1,084,801 |   | 2,000,000  |   | 15,560,013 |   | 1,244,801 |   |
| 69 |   |        |        |   |           |   | 2,440,000  |   | 16,000,013 |   | 1,280,001 |   |

|    | V       | W | X       | Y      | Z | AA | AB      | AC | AD      |
|----|---------|---|---------|--------|---|----|---------|----|---------|
| 36 |         |   |         |        |   |    |         |    |         |
| 37 |         |   |         |        |   |    |         |    |         |
| 38 |         |   |         |        |   |    |         |    |         |
| 39 |         |   |         |        |   |    |         |    |         |
| 40 |         |   |         |        |   |    |         |    |         |
| 41 | 915,199 |   | 158,001 | 25,000 |   |    | 183,001 |    | 732,198 |
| 42 |         |   |         |        |   |    |         |    |         |
| 43 |         |   |         |        |   |    |         |    |         |
| 44 |         |   |         |        |   |    |         |    |         |
| 45 |         |   |         |        |   |    |         |    |         |
| 46 |         |   |         |        |   |    |         |    |         |
| 47 |         |   |         |        |   |    |         |    |         |
| 48 |         |   |         |        |   |    |         |    |         |
| 49 |         |   |         |        |   |    |         |    |         |
| 50 | 475,199 |   | 433,001 | 25,000 |   |    | 458,001 |    | 17,198  |
| 51 |         |   |         |        |   |    |         |    |         |
| 52 |         |   |         |        |   |    |         |    |         |
| 53 |         |   |         |        |   |    |         |    |         |
| 54 |         |   |         |        |   |    |         |    |         |
| 55 |         |   |         |        |   |    |         |    |         |
| 56 |         |   |         |        |   |    |         |    |         |
| 57 |         |   |         |        |   |    |         |    |         |
| 58 |         |   |         |        |   |    |         |    |         |
| 59 | 662,799 |   | 633,001 | 25,000 |   |    | 658,001 |    | 4,798   |
| 60 |         |   |         |        |   |    |         |    |         |
| 61 |         |   |         |        |   |    |         |    |         |
| 62 |         |   |         |        |   |    |         |    |         |
| 63 |         |   |         |        |   |    |         |    |         |
| 64 |         |   |         |        |   |    |         |    |         |
| 65 |         |   |         |        |   |    |         |    |         |
| 66 |         |   |         |        |   |    |         |    |         |
| 67 |         |   |         |        |   |    |         |    |         |
| 68 | 915,199 |   | 833,001 | 25,000 |   |    | 858,001 |    | 57,198  |
| 69 |         |   |         |        |   |    |         |    |         |

|    | A  | B                     | C | D                                | E                              | F                              | G | H                                  | I                   |
|----|--|-----------------------|---|----------------------------------|--------------------------------|--------------------------------|---|------------------------------------|---------------------|
|    | Note: Green signifies<br>a bid change<br>Yellow highlights the<br>50k creditor benefit | Lot 1 - 4<br>Take All |   | Lot 1a<br>Infowars<br>Production | Lot 1b<br>Personal Prop Bldg 3 | Lot 1c<br>Personal Prop Bldg 2 |   | Lot 2a<br>Intellectual<br>Property | Lot 2b<br>Inventory |
| 1  |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 2  |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 3  | Round 1  |                       |   |                                  |                                |                                |   |                                    |                     |
| 4  | Trustee  |                       |   |                                  | 260,000                        | 40,000                         |   |                                    | 120,000             |
| 5  | GT   |                       |   | 500,000                          |                                |                                |   | 500,000                            |                     |
| 6  |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 7  |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 8  | Round 2  |                       |   |                                  |                                |                                |   |                                    |                     |
| 9  | FUA  | 1,500,000             |   |                                  |                                |                                |   |                                    |                     |
| 10 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 11 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 12 | Round 3  |                       |   |                                  |                                |                                |   |                                    |                     |
| 13 | Trustee  |                       |   |                                  | 260,000                        | 40,000                         |   |                                    | 120,000             |
| 14 | GT   |                       |   | 500,000                          |                                |                                |   | 500,000                            |                     |
| 15 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 16 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 17 | Round 4  |                       |   |                                  |                                |                                |   |                                    |                     |
| 18 | FUA  | 2,175,000             |   |                                  |                                |                                |   |                                    |                     |
| 19 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 20 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 21 | Round 5  |                       |   |                                  |                                |                                |   |                                    |                     |
| 22 | Trustee  |                       |   |                                  | 260,000                        | 40,000                         |   |                                    | 120,000             |
| 23 | GT   |                       |   | 500,000                          |                                |                                |   | 500,000                            |                     |
| 24 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 25 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 26 | Round 6  |                       |   |                                  |                                |                                |   |                                    |                     |
| 27 | FUA  | 2,850,000             |   |                                  |                                |                                |   |                                    |                     |
| 28 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 29 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 30 | Round 7  |                       |   |                                  |                                |                                |   |                                    |                     |
| 31 | Trustee  |                       |   |                                  | 260,000                        | 40,000                         |   |                                    | 120,000             |
| 32 | GT   |                       |   | 500,000                          |                                |                                |   | 500,000                            |                     |
| 33 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 34 |  |                       |   |                                  |                                |                                |   |                                    |                     |
| 35 | Round 8  |                       |   |                                  |                                |                                |   |                                    |                     |

|    | J | K      | L      | M | N                                   | O | P          | Q | R                    | S | T                                     | U |
|----|---|--------|--------|---|-------------------------------------|---|------------|---|----------------------|---|---------------------------------------|---|
|    |   | Lot 3  | Lot 4  |   | Distributable<br>Proceeds<br>Waiver |   | Total Bids |   | Cash Value<br>of Bid |   | Net Benefit<br>to Non CT<br>Creditors |   |
| 1  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 2  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 3  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 4  |   | 10,000 | 10,000 |   |                                     |   | 440,000    |   | 440,000              |   | 35,200                                |   |
| 5  |   |        |        |   | 0                                   |   | 1,000,000  |   | 1,000,000            |   | 80,000                                |   |
| 6  |   |        |        |   |                                     |   | 1,440,000  |   | 1,440,000            |   | 115,200                               |   |
| 7  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 8  |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 9  |   |        |        |   |                                     |   | 1,500,000  |   |                      |   | 120,000                               |   |
| 10 |   |        |        |   |                                     |   | 1,500,000  |   |                      |   | 120,000                               |   |
| 11 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 12 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 13 |   | 10,000 | 10,000 |   |                                     |   | 440,000    |   | 440,000              |   | 35,200                                |   |
| 14 |   |        |        |   | 54,800                              |   | 1,000,000  |   | 1,685,000            |   | 134,800                               |   |
| 15 |   |        |        |   |                                     |   | 1,440,000  |   | 2,125,000            |   | 170,000                               |   |
| 16 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 17 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 18 |   |        |        |   |                                     |   | 2,175,000  |   |                      |   | 174,000                               |   |
| 19 |   |        |        |   |                                     |   | 2,175,000  |   |                      |   | 174,000                               |   |
| 20 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 21 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 22 |   | 10,000 | 10,000 |   |                                     |   | 440,000    |   | 440,000              |   | 35,200                                |   |
| 23 |   |        |        |   | 108,800                             |   | 1,000,000  |   | 2,360,000            |   | 188,800                               |   |
| 24 |   |        |        |   |                                     |   | 1,440,000  |   | 2,800,000            |   | 224,000                               |   |
| 25 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 26 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 27 |   |        |        |   |                                     |   | 2,850,000  |   |                      |   | 228,000                               |   |
| 28 |   |        |        |   |                                     |   | 2,850,000  |   |                      |   | 228,000                               |   |
| 29 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 30 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 31 |   | 10,000 | 10,000 |   |                                     |   | 440,000    |   | 440,000              |   | 35,200                                |   |
| 32 |   |        |        |   | 162,800                             |   | 1,000,000  |   | 3,035,000            |   | 242,800                               |   |
| 33 |   |        |        |   |                                     |   | 1,440,000  |   | 3,475,000            |   | 278,000                               |   |
| 34 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |
| 35 |   |        |        |   |                                     |   |            |   |                      |   |                                       |   |

|    | V                          | W | X                 | Y                         | Z             | AA | AB                          | AC | AD                                     |
|----|----------------------------|---|-------------------|---------------------------|---------------|----|-----------------------------|----|--|
|    | CT<br>Creditors<br>Balance |   | 360Tranzon<br>Fee | 360Tranzo<br>n<br>Expense | Admin<br>Fees |    | Total Fees<br>&<br>Expenses |    | CT<br>Creditors<br>Adjusted<br>Balance |
| 1  |                            |   |                   |                           |               |    |                             |    |  |
| 2  |                            |   |                   |                           |               |    |                             |    |  |
| 3  |                            |   |                   |                           |               |    |                             |    |  |
| 4  |                            |   |                   |                           |               |    |                             |    |  |
| 5  | 1,000,000                  |   | 85,000            | 25,000                    |               |    | 110,000                     |    | 890,000                                |
| 6  |                            |   |                   |                           |               |    |                             |    |  |
| 7  |                            |   |                   |                           |               |    |                             |    |  |
| 8  |                            |   |                   |                           |               |    |                             |    |  |
| 9  |                            |   |                   |                           |               |    |                             |    |  |
| 10 |                            |   |                   |                           |               |    |                             |    |  |
| 11 |                            |   |                   |                           |               |    |                             |    |  |
| 12 |                            |   |                   |                           |               |    |                             |    |  |
| 13 |                            |   |                   |                           |               |    |                             |    |  |
| 14 | 945,200                    |   | 132,950           | 25,000                    |               |    | 157,950                     |    | 787,250                                |
| 15 |                            |   |                   |                           |               |    |                             |    |  |
| 16 |                            |   |                   |                           |               |    |                             |    |  |
| 17 |                            |   |                   |                           |               |    |                             |    |  |
| 18 |                            |   |                   |                           |               |    |                             |    |  |
| 19 |                            |   |                   |                           |               |    |                             |    |  |
| 20 |                            |   |                   |                           |               |    |                             |    |  |
| 21 |                            |   |                   |                           |               |    |                             |    |  |
| 22 |                            |   |                   |                           |               |    |                             |    |  |
| 23 | 891,200                    |   | 173,000           | 25,000                    |               |    | 198,000                     |    | 693,200                                |
| 24 |                            |   |                   |                           |               |    |                             |    |  |
| 25 |                            |   |                   |                           |               |    |                             |    |  |
| 26 |                            |   |                   |                           |               |    |                             |    |  |
| 27 |                            |   |                   |                           |               |    |                             |    |  |
| 28 |                            |   |                   |                           |               |    |                             |    |  |
| 29 |                            |   |                   |                           |               |    |                             |    |  |
| 30 |                            |   |                   |                           |               |    |                             |    |  |
| 31 |                            |   |                   |                           |               |    |                             |    |  |
| 32 | 837,200                    |   | 206,750           | 25,000                    |               |    | 231,750                     |    | 605,450                                |
| 33 |                            |   |                   |                           |               |    |                             |    |  |
| 34 |                            |   |                   |                           |               |    |                             |    |  |
| 35 |                            |   |                   |                           |               |    |                             |    |  |

|    | A        | B          | C | D         | E       | F      | G | H         | I       |
|----|----------|------------|---|-----------|---------|--------|---|-----------|---------|
| 36 | FUA      | 2,500,000  |   |           |         |        |   |           |         |
| 37 |          |            |   |           |         |        |   |           |         |
| 38 |          |            |   |           |         |        |   |           |         |
| 39 | Round 9  |            |   |           |         |        |   |           |         |
| 40 | Trustee  |            |   |           | 260,000 | 40,000 |   |           | 120,000 |
| 41 | GT       |            |   | 500,000   |         |        |   | 500,000   |         |
| 42 |          |            |   |           |         |        |   |           |         |
| 43 |          |            |   |           |         |        |   |           |         |
| 44 | Round 10 |            |   |           |         |        |   |           |         |
| 45 | FUA      | 8,000,000  |   |           |         |        |   |           |         |
| 46 |          |            |   |           |         |        |   |           |         |
| 47 |          |            |   |           |         |        |   |           |         |
| 48 | Round 11 |            |   |           |         |        |   |           |         |
| 49 | Trustee  |            |   |           | 260,000 | 40,000 |   |           | 120,000 |
| 50 | GT       |            |   | 535,000   |         |        |   | 535,000   |         |
| 51 |          |            |   |           |         |        |   |           |         |
| 52 |          |            |   |           |         |        |   |           |         |
| 53 | Round 12 |            |   |           |         |        |   |           |         |
| 54 | FUA      | 12,000,000 |   |           |         |        |   |           |         |
| 55 |          |            |   |           |         |        |   |           |         |
| 56 |          |            |   |           |         |        |   |           |         |
| 57 | Round 13 |            |   |           |         |        |   |           |         |
| 58 | Trustee  |            |   |           | 260,000 | 40,000 |   |           | 120,000 |
| 59 | GT       |            |   | 790,000   |         |        |   | 790,000   |         |
| 60 |          |            |   |           |         |        |   |           |         |
| 61 |          |            |   |           |         |        |   |           |         |
| 62 | Round 14 |            |   |           |         |        |   |           |         |
| 63 | FUA      | 16,000,000 |   |           |         |        |   |           |         |
| 64 |          |            |   |           |         |        |   |           |         |
| 65 |          |            |   |           |         |        |   |           |         |
| 66 | Round 15 |            |   |           |         |        |   |           |         |
| 67 | Trustee  |            |   |           | 260,000 | 40,000 |   |           | 120,000 |
| 68 | GT       |            |   | 1,050,000 |         |        |   | 1,000,000 |         |
| 69 |          |            |   |           |         |        |   |           |         |

|    | J | K      | L      | M | N         | O | P          | Q | R          | S | T         | U |
|----|---|--------|--------|---|-----------|---|------------|---|------------|---|-----------|---|
| 36 |   |        |        |   |           |   | 2,500,000  |   |            |   | 200,000   |   |
| 37 |   |        |        |   |           |   | 2,500,000  |   |            |   | 200,000   |   |
| 38 |   |        |        |   |           |   |            |   |            |   |           |   |
| 39 |   |        |        |   |           |   |            |   |            |   |           |   |
| 40 |   | 10,000 | 10,000 |   |           |   | 440,000    |   | 440,000    |   | 35,200    |   |
| 41 |   |        |        |   | 134,800   |   | 1,000,000  |   | 2,685,000  |   | 214,800   |   |
| 42 |   |        |        |   |           |   | 1,440,000  |   | 3,125,000  |   | 250,000   |   |
| 43 |   |        |        |   |           |   |            |   |            |   |           |   |
| 44 |   |        |        |   |           |   |            |   |            |   |           |   |
| 45 |   |        |        |   |           |   | 8,000,000  |   |            |   | 640,000   |   |
| 46 |   |        |        |   |           |   | 8,000,000  |   |            |   | 640,000   |   |
| 47 |   |        |        |   |           |   |            |   |            |   |           |   |
| 48 |   |        |        |   |           |   |            |   |            |   |           |   |
| 49 |   | 10,000 | 10,000 |   |           |   | 440,000    |   | 440,000    |   | 35,200    |   |
| 50 |   |        |        |   | 569,200   |   | 1,070,000  |   | 8,185,000  |   | 654,800   |   |
| 51 |   |        |        |   |           |   | 1,510,000  |   | 8,625,000  |   | 690,000   |   |
| 52 |   |        |        |   |           |   |            |   |            |   |           |   |
| 53 |   |        |        |   |           |   |            |   |            |   |           |   |
| 54 |   |        |        |   |           |   | 12,000,000 |   |            |   | 960,000   |   |
| 55 |   |        |        |   |           |   | 12,000,000 |   |            |   | 960,000   |   |
| 56 |   |        |        |   |           |   |            |   |            |   |           |   |
| 57 |   |        |        |   |           |   |            |   |            |   |           |   |
| 58 |   | 10,000 | 10,000 |   |           |   | 440,000    |   | 440,000    |   | 35,200    |   |
| 59 |   |        |        |   | 848,400   |   | 1,580,000  |   | 12,185,000 |   | 974,800   |   |
| 60 |   |        |        |   |           |   | 2,020,000  |   | 12,625,000 |   | 1,010,000 |   |
| 61 |   |        |        |   |           |   |            |   |            |   |           |   |
| 62 |   |        |        |   |           |   |            |   |            |   |           |   |
| 63 |   |        |        |   |           |   | 16,000,000 |   |            |   | 1,280,000 |   |
| 64 |   |        |        |   |           |   | 16,000,000 |   |            |   | 1,280,000 |   |
| 65 |   |        |        |   |           |   |            |   |            |   |           |   |
| 66 |   |        |        |   |           |   |            |   |            |   |           |   |
| 67 |   | 10,000 | 10,000 |   |           |   | 440,000    |   | 440,000    |   | 35,200    |   |
| 68 |   |        |        |   | 1,130,800 |   | 2,050,000  |   | 16,185,000 |   | 1,294,800 |   |
| 69 |   |        |        |   |           |   | 2,490,000  |   | 16,625,000 |   | 1,330,000 |   |

|    | V       | W | X       | Y      | Z | AA | AB      | AC | AD      |
|----|---------|---|---------|--------|---|----|---------|----|---------|
| 36 |         |   |         |        |   |    |         |    |         |
| 37 |         |   |         |        |   |    |         |    |         |
| 38 |         |   |         |        |   |    |         |    |         |
| 39 |         |   |         |        |   |    |         |    |         |
| 40 |         |   |         |        |   |    |         |    |         |
| 41 | 865,200 |   | 189,250 | 25,000 |   |    | 214,250 |    | 650,950 |
| 42 |         |   |         |        |   |    |         |    |         |
| 43 |         |   |         |        |   |    |         |    |         |
| 44 |         |   |         |        |   |    |         |    |         |
| 45 |         |   |         |        |   |    |         |    |         |
| 46 |         |   |         |        |   |    |         |    |         |
| 47 |         |   |         |        |   |    |         |    |         |
| 48 |         |   |         |        |   |    |         |    |         |
| 49 |         |   |         |        |   |    |         |    |         |
| 50 | 500,800 |   | 464,250 | 25,000 |   |    | 489,250 |    | 11,550  |
| 51 |         |   |         |        |   |    |         |    |         |
| 52 |         |   |         |        |   |    |         |    |         |
| 53 |         |   |         |        |   |    |         |    |         |
| 54 |         |   |         |        |   |    |         |    |         |
| 55 |         |   |         |        |   |    |         |    |         |
| 56 |         |   |         |        |   |    |         |    |         |
| 57 |         |   |         |        |   |    |         |    |         |
| 58 |         |   |         |        |   |    |         |    |         |
| 59 | 731,600 |   | 664,250 | 25,000 |   |    | 689,250 |    | 42,350  |
| 60 |         |   |         |        |   |    |         |    |         |
| 61 |         |   |         |        |   |    |         |    |         |
| 62 |         |   |         |        |   |    |         |    |         |
| 63 |         |   |         |        |   |    |         |    |         |
| 64 |         |   |         |        |   |    |         |    |         |
| 65 |         |   |         |        |   |    |         |    |         |
| 66 |         |   |         |        |   |    |         |    |         |
| 67 |         |   |         |        |   |    |         |    |         |
| 68 | 919,200 |   | 864,250 | 25,000 |   |    | 889,250 |    | 29,950  |
| 69 |         |   |         |        |   |    |         |    |         |